CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES COMMUNITY BASED ADULT SERVICES (CBAS)

CBAS Eligibility Determination Tool (CEDT): Patient Health Record Quick Guide

A. The below classes are **categorically eligible** for CBAS.

Confirmation can only be obtained via DHCS unless documentation in health record is indisputable. Attach documentation to CEDT.

- B. Presumptively eligibility confirmed utilizing IPC
- **C.** Unconfirmed classification by ADHC. Refer to CBAS Screening Tool completed by ADHC Center prior to onsite review.
- D. Stage of Alzheimer's disease or dementia. Utilize "Guide to Determine Alzheimer Disease Or Dementia Stages". Refer to social work, nursing, occupational and speech therapy for documentation of cognitive functioning.

| E. DIAGNOSES: | MEDICATIONS: |
|---|---|
| History and Physical signed by a physician or | History and Physical signed by a physician, other physician |
| other licensed medical staff communication. | communication or nursing med sheet |

F. MEDICATION ADMIN. ADHC nursing quarterly assessment documentation, "Medication Administration" flow sheets, All self administration of meds taken at Center should be verified by MDT, RN or MD.

G. ADL/IADLs:

Independent: Able to perform for self with or without device;

Needs Supervision: no

physical help or cueing required but needs monitored, even with device:

Needs Assistance: physical help or cueing required even with device;

Dependent: Unable to do for self even with physical help, cueing or device

Health Record Placement

ADLs

Ambulation: Physical therapy/Occupational therapy

Bathing: Nursing and/or Occupational therapy
Dressing: Nursing and/or Occupational therapy

Feeding: Nursing and/or Occupational therapy and/or Dietary

Toileting: Nursing and/or Occupational therapy

Transferring: Physical therapy/Occupational therapy

(Social work notes may document caregiver perspective)

<u>IADLs</u>

Hygiene: Nursing and/or Occupational therapy/Social work Medication Mgmt.: Nursing/History Physical/Social work

Additional IADL

Exceptions for NF A Requirement:

Transportation: Social Services
Access Resources: Social Services

Meal Preparation: Social Services or Occupational therapy

Money Management: Social Services/Occupational therapy

H. ASSISTIVE SENSORY DEVICES

Most commonly
documented by
Occupational
Therapist at time of
enrollment. Also
documentation may
be in nursing
assessments and
reassessments.

I. SYSTEMS REVIEW. Describe nursing interventions needed.

1. NEUROLOGICAL Consider physician identified diagnoses and review assessments found in nursing and occupational therapy sections. Some information may be found in Physical Therapy

2. RESPIRATORY/CARDIAC

Consider physician identified diagnoses and review assessments found in nursing section.

3. GASTROINTESTINAL/GENITOURINARY

Consider physician identified diagnoses and review assessments found in nursing and occupational therapy sections. Some information may be found in dietary section.

4. ENDOCRINE

Consider physician identified diagnoses and review assessments found in nursing section.

5. INTEGUMENTARY

Consider physician identified diagnoses and review assessments found in nursing section.

6. MUSCULO-SKELETAL

Consider physician identified diagnoses and review assessments found in physical therapy section.

7. OVER-ALL SIGNIFICANT FACTORS

Consider physician identified diagnoses and review assessments found in nursing, occupational therapy and social services sections.

J. Current Care Plan and Circumstance Description

| Current - Services | Intervention and Frequency of Treatment |
|---------------------------------|---|
| Professional Nursing Services | List nursing interventions being provided by ADHC as identified on the IPC. Flow sheets will provide additional documentation of care provided. |
| Personal Care / Social Services | List social service and personal care interventions being provided by ADHC as identified on the IPC. Flow sheets will provide additional documentation of care provided |
| Therapeutic Services | List physical/occupational/speech interventions being provided by ADHC as identified on the IPC. Flow sheets will provide additional documentation of care provided |
| In-Home Supportive Services: | IHSS hours are commonly documented in social services or on page two of the current IPC. |
| Caregiver situation: | Social service quarterly documentation will identify current caregiver status and effectiveness of informal and formal support system. Flow sheets will provide additional information. |
| Home environment issues: | Social service quarterly documentation will identify current caregiver status and effectiveness of informal and formal support system. Flow sheets will provide additional information. |